

主勝軍位: 香港特別行政區政府財經事務及庫務局 Organiser: Financial Services and the Treasury Bureau of the HKSAR Government 執行伙伴: 香港證券及投資學會 Implementation agent: Hong Kong Securities and Investment Institute

## Summer Internship Programme 2019 – Asset and Wealth Management Sector

Internship Position number : 1945WB01

| Internship Position humber : 1945WDU   |   |       |                      |       |           |          |           |
|--|---|-------|----------------------|-------|-----------|----------|-----------|
| Company Name :   | CHIEF SECURITIES LIMITED  |       |                      |       |           |          |           |
| Website Address :  | WWW.CHIEFGROUP.COM.HK   |       |                      |       |           |          |           |
| Position Title :   | INTERN – WEALTH MANAGEMENT DIVISION                               |       |                      |       |           | Job Cat  | WB        |
| Number of Positions  | er of Positions : 1   |       | Internship Duration: |       |           | 8 Weeks  |           |
| Main Duties :  |   |       |                      |       |           |          |           |
| 1. WILL HAVE THE CHANCE TO WORK WITH VARIOUS BUSINESS UNITS ON WEALTH MANAGEMENT                 |   |       |                      |       |           |          |           |
| BUSINESS AT OPERATIONAL LEVEL  |   |       |                      |       |           |          |           |
| 2. PARTICIPATE IN THE COORDINATION WITH BUSINESS PARTNERS SUCH AS FUND HOUSE/INSURANCE COMPANIES |   |       |                      |       |           |          |           |
| <b>3.</b> SUPPORT THE ARRANGEMENT FOR IN-HOUS1NG TRANING & BRIEF1NG AND CUSTOMER SEMINAR         |   |       |                      |       |           |          |           |
| 4. PERFORM DATA ENTRY/ANALYSIS   |   |       |                      |       |           |          |           |
|  |   |       |                      |       |           |          |           |
| Requirements: (Academic qualifications and/or other skills set)                                  |   |       |                      |       |           |          |           |
| (If there are specific academic attainment requirements such as GPA, please specify.)            |   |       |                      |       |           |          |           |
| 1. UNDERGRADUATE IN FINANCE OR BUSINESS-RELATED DISCIPLINES                                      |   |       |                      |       |           |          |           |
| 2. INTEREST IN FINANCIAL PLANNING  |   |       |                      |       |           |          |           |
| <b>3.</b> HAVING KNOWLEDGE IN INVESTMENT/INSURANCE IS PREFERABLE                                 |   |       |                      |       |           |          |           |
| 4. STUDYING IN BUSINESS RELATED FIELD SUCH AS ECONOMIC, BANKING, IS DEFINITE ADVANTAGE           |   |       |                      |       |           |          |           |
| 5. EXCELLENT COMMAND OF BOTH WRITTEN AND SPOKEN ENGLISH AND CHINESE (CANTONESE &                 |   |       |                      |       |           |          |           |
| MANDARIN)  |   |       |                      |       |           |          |           |
| 6. KNOWLEDGE IN MS OFFICE (WORD/EXCEL/POWERPOINT)  |   |       |                      |       |           |          |           |
| Working Location :   | 11/F, FWD FINANCIAL CENTRE, 308 DES VOEUX ROAD CENTRAL, HONG KONG |       |                      |       |           |          |           |
| Working Hours :  | Mon to Fri  | 09:00 | to                   | 18:00 | Meal Brea | ık 12:00 | 0 - 13:00 |
|  | Sat   | /     | to                   | /     | Meal Brea | k /      |           |
| Other Supplementary Information (eg. Any need for student applicants to directly access the      |   |       |                      |       |           |          |           |
| employer's recruitment portal, reporting hierarchy, career prospects etc.)                       |   |       |                      |       |           |          |           |
|  |   |       |                      |       |           |          |           |
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