



Summer Internship Programme 2019 – Asset and Wealth Management Sector

Internship Position number : **1914WF01**

Company Name :	Beevest Securities Limited					
Website Address :	www.beevestsec.com					
Position Title :	Wealth Management Trainee				Job Cat	WF
Number of Positions :	1		Internship Duration:	8 Weeks		
Main Duties :						
<ol style="list-style-type: none">1. Prepare investment portfolio by researching and analyzing global financial market2. Liaison, cooperate and work closely with different fund house3. Provide wealth management and risk diversification solution consultant services4. Establish and maintain long-term relationship with client by providing professional and comprehensive financial portfolio5. Conduct regular portfolio review including economic market forecast to ensure appropriate investment management solutions are offered to meet customer needs6. Prepare presentations, reports and other necessary corresponding documentations for client						
Requirements: <i>(Academic qualifications and/or other skills set)</i> <i>(If there are specific academic attainment requirements such as GPA, please specify.)</i>						
<ol style="list-style-type: none">1. Students of University studying a Bachelor Degree with major in Business Administration or Finance and Economics preferable or other related discipline2. Excellent communications and interpersonal skills and able to work independently3. Strong interest in Finance and Investment4. Proficiency in English, Cantonese, and Mandarin						
Working Location :	Causeway Bay					
Working Hours :	Mon to Fri	8:30	to	17:30	Meal Break	12:00-13:15
	Sat	-	to	-	Meal Break	-
Other Supplementary Information <i>(eg. Any need for student applicants to directly access the employer's recruitment portal, reporting hierarchy, career prospects etc.)</i>						