

主辦單位: 香港特別行政區政府財經事務及庫務局

Organiser: Financial Services and the Treasury Bureau of the HKSAR Government

執行伙伴: 香港證券及投資學會

Implementation agent: Hong Kong Securities and Investment Institute

Summer Internship Programme 2018 – Asset and Wealth Management Sector

Internship Position number: 1841WM01

Company Name :	BCT Group - Bank Consortium Trust Company Limited								
Website Address :	www.bcthk.com								
Position Title :	A	ssociate, Trustee Ser	Job Cat	WM					
Number of Positions :	1		Internship Duration:	8	Weeks				

Main Duties:

- 1. Perform with guidance from team members on transaction monitoring / investigation of anti-money laundering matters for pensions and funds.
- 2. Work with team members to coordinate and participate in giving basic advice/ reviewing on scheme documents as well as regulatory and technical issues from the trustee's perspective.
- 3. Assist in formulating new checklists and programs for the monitoring of fund managers, custodians, benefit calculation and investment compliance (particularly, for occupational retirement schemes).
- 4. Provide general administration support (e.g. record management and research & analytics, etc.)

Requirements: (Academic qualifications and/or other skills set)

(If there are specific academic attainment requirements such as GPA, please specify.)

- 1. Major in Wealth Management, Finance, Statistics or Accounting
- 2. Passion for understanding pension/trustee business
- 3. Good analytical skills and communication skills
- 4. Excellent in PowerPoint and Excel

Working Location :	Sheung Wan									
Working Hours:	Mon to Fri	9:00am	to	6:00pm	Meal Break	12:15pm – 1:30pm				
	Sat	Off	to	Off	Meal Break	-				

Other Supplementary Information (eg. Any need for student applicants to directly access the employer's recruitment portal, reporting hierarchy, career prospects etc.)