

主辦單位: 香港特別行政區政府財經事務及庫務局

Organiser: Financial Services and the Treasury Bureau of the HKSAR Government

執行伙伴: 香港證券及投資學會

Implementation agent: Hong Kong Securities and Investment Institute

Summer Internship Programme 2017 – Asset and Wealth Management Sector

Internship Position number: 1722AF04

Company Name:	PineBridge Investments Asia Limited								
Website Address:	www.pinebridge.com								
Position Title :	Inte	ern – Client Service	Job Cat :	AF					
Number of Positions: 1		Internship Duration:	8 Weeks						

Main Duties:

- 1. Assist in maintaining and updating client records in Customer Relationship Management (CRM) and other client database;
- 2. Assist in preparing client review meeting materials and other ad-hoc client requests such as questionnaire;
- 3. Assist in coordinating client on-boarding process with internal stakeholders (investment team, compliance, legal dealing team, operations team and etc.) as well as transfer agents;
- 4. Handle or assist in ad-hoc projects and initiatives as requested.

Requirements:

- 1. Preferably undergraduates in Business Administration, Accounting, Finance, Economics, or Mathematics or Computer Science or related disciplines
- 2. Strong analytical and communication skills
- 3. Good command of both spoken/written English and Chinese (Mandarin is a plus)
- 4. Competent in MS Office including MS Word, Excel and PowerPoint
- 5. Detail-oriented and strong organization skill
- 6. Ability to multitask and work independently
- 7. Able to work collaboratively in a team environment

Working Location :	Hong Kong								
Working Hours:	Mon to Fri	9:00	to	18:00	Meal Break	1 Hour			
	Sat		to		Meal Break				

Other Supplementary Information: