

Organiser: Implementation agent: Financial Services and the Treasury Bureau of the HKSAR Government Hong Kong Securities and Investment Institute

# User Manual of PE Admin Panel for Participating Employer

(February 2025 version)

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### A. Preface

This User Manual (the "Manual") is prepared for Participating Employer ("PE") to familiarise them with the functionality and features inherent in the PE Admin Panel ("Panel"), which is the designated platform for administrating the Student Internship Programme ("SIP"). It provides a quick introduction on various modules, helps users get started and navigates the Panel effectively.

The Panel is one of the core components of the Online Application Portal, offering PEs direct access to resources available for selection and related processes under the SIP. PEs will be assigned a user account after admission to the programme to administer internships by using the Panel.

The Panel has been revamped and launched with more capabilities in 2025 to support the SIP routines, aiming at facilitating and streamlining the workflow. Through the Panel, PEs can perform the following basic functions:

- i. Employer information management;
- ii. Internship position management;
- iii. Job application review;
- iv. Student intern reporting; and
- v. Reimbursement management (details to be announced).

This Manual will guide users the way to the operations of each module with illustrations. PEs can refer to different sections for specific tasks. For more enquiries, please email to <u>internship@wamtalent.org.hk</u>.

### **B. Interface**

Successful applicant will receive a system email (see sample image 1) upon approval of the PE under the SIP, with the annual quota assigned by the Vetting Committee, in accordance with the programme guidelines. User should set up a password with the provided URL in the email and change the password regularly.

WAM SIP Notice - PE Application Ap	proved				
	$\odot$		🤲 Reply All	→ Forward	<b>1</b>
				Tue 10	/09/2024 10:25
× · · · 1 · · · 2 · · · 3 · · · 4 · · · 5 · · · 6 · · · 7 · · · 8 ·	ı · 9 · ı · 10 · ı · 11 ·	ı · 12 · ı · 13 ·	ı · 14 · ı · 15 · ı ·	16 · + · 17 · + · 18 ·	ı · 19 · ı · 2/2
The Pilot Programme to Enhance Talent Training for the Ass Student Internship Programme (SIP)	set and Wealth Manag	gement Sector	r (the WAM Pilot F	Programme)	
Participating Employer: SIP Asset and Wealth Management Date: 10-09-2024	Limited			Sample	
Action: PE Approval				Sample	4
Annual Quota: 5 (Valid until 31 March 2025)				Image	
For details, please log in and view in <u>PE Admin Panel</u> . Login Name: 240023 Please setuo your password at below URL.					
http://wamtalent-sipadmin-pe.firm.hk/reset_password/form.p	ohp?	HUb 40 min 12 of			
Login details should be kent confidential and the passworr	d is recommended to	he changed r	2 rogularly		
Login details should be kept confidential and the password	a is recommended to	be changed i	egulariy.		
** This is a system generated message, please do not rep	ly. **				

Student Inf	ternship Programme
Admin Panel (PE)	- Deployment Environmen
USER LOGIN	Sample image 2
Login	
Password	
2035 Vali	dation
	Sign in

By going to <u>https://pe.wamtalent.org.hk/</u> (see sample image 2), user can use the provided login name and the established password to access the Panel.

In case you lost or forgot the login credentials, please email to <u>internship@wamtalent.org.hk</u> for assistance.

User is highly recommended to browse and run the Panel on Google Chrome or Firefox browser.

The Panel is composed of four basic modules serving different functions (see sample image 3), namely

- (1) Profile (refer to section C): view and update the PE Company, Hiring Companies and manage the login information
- (2) Position (refer to section D): create, submit and post internship positions
- (3) Applicant (refer to section E): select candidates and report internship offer
- (4) Subsidy Claim (This module has been hidden. Details to be announced).

Student Interns Admin Panel (PE) - Deploymen	ship Programme (SIP)		Hello, SIP Asset and Wealth Management Limited Last Login: 2024-09-10 10:27:14
Position Applica	nt Subsidy Claim Subsidy Claim Histo	y Sampl image	e 3 Z Export
Filter:			Q Search C Reset
Status	All	Shortlist	All
Apply Date	From To	Student Given Name	
Position	All	•	
University		•	
Program		Year	All
Major		GPA >=	
			Page 1 of 1
Applicant No. # Position No. Position Hiring Company	Applied Date Eng. Name Chi. Name Contact Email	University Major Year of study	Status
Status: Shortlisted	Accepted/Submitted Verified Claim		
			K First C Previous 1 V Next Last
Copyright © 2024 All Rights Reser Best viewed with Firefox or Chrom	ved   Student Online Application Portal e		System Version v20150904-v1

## C. Profile

Profile module allows users to update their company profiles and keep track of the SIP related information. It contains three key pages, namely PE Company, Hiring Company and Login Info (see 1-3 in sample image 4).

### i. PE Company page

Part I – SIP Information (see 4 in sample image 4).

PE Company Hiring Con SIP Information	mpany Login Info	3		Sample image 4
PE Code	240023		Joining Year	2024
Approval Status	Active	View the PE status	Approval Date	2024-09-10
Estimated Number of Job Posting 😡	20		Vacancies to be offered	6
Approved Quota 😡	5		Unused Quota 😡	5
Total reimbursed	0		Total reimbursement (HKD) 🚱	0
Declaration Acknowledg	ed Information	Q View Click cond appli	to view the terms and itions agreed in PE cation or renewal	

User can check the SIP related information such as the joining year, total and available annual quota and acknowledged terms and conditions of the SIP.

Please make sure the Approval Status is displaying "Active" for being an existing approved PE under the programme, so as to gain full access to all functions in the Panel such as job posting and reporting of confirmed candidates.

If the Approval Status is displaying "Inactive", the user is not an approved PE for the current financial year ending on 31 March. User is not able to perform certain functions such as creating position request, posting jobs, receiving student applications or reporting student offers in the Panel.

If the Approval Status is displaying "Under Review", the user is not allowed to make any changes on the Panel.

### Part II – About the Company (see sample images 5 and 6)

			Landa at			image 5
English Name		SIP Asset and Wealth Management	Inageo			
Chinese Name		SIP資產財富管理有限公司				
Company Profile		This is for illustration purpose.				
					le	
Website		https://www.hksi.org/				
General Line Numbe	r	12345678				
Office Address		Hong Kong				
Number of Full-time	Employee (in	50				
Hong Kong)						
Email for Receiving	System Notice	internship@wamtalent.org.hk				
Email for Receiving	System Notice	internship@wamtalent.org.hk				
Email for Receiving	System Notice	internship@wamtalent.org.hk				
Email for Receiving : Business Nature	System Notice	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by	vith the Hong Ko the Securities a	ong Monetary Author nd Futures Commiss	rity sion under the	
Email for Receiving S Business Nature	System Notice	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (C Securities) regulated activities and/o	vith the Hong Ko the Securities a Cap.571) to carry	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula	ity sion under the g on ted activities	
Email for Receiving : Business Nature	System Notice	A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (C securities) regulated activities and/o	vith the Hong Ko the Securities a Cap.571) to carry r Tune 9 (accet)	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula	rity sion under the g on ted activities	
Email for Receiving : Business Nature Business Registratic	System Notice	Internship@wamtalent.org.hk	vith the Hong Kc the Securities a Cap.571) to carry r Tune 9 (asset )	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula	ity sion under the g on ted activities	Sample
Email for Receiving : Business Nature Business Registratic Business Registratic	System Notice on Number on Expiry Date	internship@wamtalent.org.hk A financial institution registered w A financial institution licensed by Securities and Futures Ordinance (O securities) regulated activities and/o 12340000 2024-10-25	vith the Hong Ko the Securities a 2ap.571) to carry r Tune 9 (accet r	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula	ity sion under the g on ted activities	Sample image 6
Email for Receiving : Business Nature Business Registratic Business Registratic Business Registratic	System Notice on Number on Expiry Date on Certificate	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (C Securities) regulated activities and/o 12340000 2024-10-25	with the Hong Ko the Securities a Jap.571) to carry or Tune 9 (asset )	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula	ity sion under the g on ted activities	Sample image 6
Email for Receiving : Business Nature Business Registratic Business Registratic Regulator Licence	System Notice on Number on Expiry Date on Certificate	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (O Securities) regulated activities and/o 12340000 2024-10-25 Q View	vith the Hong Ko the Securities a 2ap.571) to carry r Time 9 (accet r	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula	ity sion under the g on ted activities	Sample image 6
Email for Receiving : Business Nature Business Registratic Business Registratic Regulator Licence	System Notice on Number on Expiry Date on Certificate	internship@wamtalent.org.hk A financial institution registered w A financial institution licensed by Securities and Futures Ordinance (O Securities) regulated activities and/o 12340000 2024-10-25 Q View	with the Hong Ko the Securities a Cap.571) to carry r Tune 9 (asset i	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula	ity sion under the g on ted activities	Sample image 6
Email for Receiving : Business Nature Business Registratic Business Registratic Regulator Licence	System Notice on Number on Expiry Date on Certificate Contact per	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (C Securities) regulated activities and/o 12340000 2024-10-25 Q View son	vith the Hong Ko the Securities a Jap.571) to carry or Trine 9 (asset r asset)	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula Q View erson	ity sion under the g on ted activities	Sample image 6
Email for Receiving : Business Nature Business Registratic Business Registratic Regulator Licence Title	System Notice on Number on Expiry Date on Certificate Contact per	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (C Securities) reculated activities and/c 12340000 2024-10-25 Q View Son	with the Hong Ko the Securities a rap.571) to carry by The 9 (accet r accet r Authorised pr Ms	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula Q View erson	ity sion under the g on ted activities	Sample image 6
Email for Receiving : Business Nature Business Registratic Business Registratic Regulator Licence Title Name	System Notice on Number on Expiry Date on Certificate Mr Tai Man Ct	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (O securities) regulated activities and/o 12340000 2024-10-25 Q View son v	with the Hong Ko the Securities a cap.571) to carry r Tune 9 (ascet r Ms Tai Man Che	ong Monetary Author nd Futures Commiss out Type 4 (advising management) regula Q View erson	ity sion under the g on ted activities	Sample image 6
Email for Receiving : Business Nature Business Registratic Business Registratic Regulator Licence Title Name Email	System Notice on Number on Expiry Date on Certificate Mr Tai Man Ci internship(	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (O Securities) regulated activities and/o (12340000 2024-10-25 2024 2024 2024 2024 2024 2024 2024 20	vith the Hong Ko the Securities a 2ap.571) to carry r Tune 9 (ascet r Authorised pr Ms Tai Man Cha internship@	erson an	ity sion under the g on ted activities	Sample image 6
Email for Receiving : Business Nature Business Registratic Business Registratic Business Registratic Regulator Licence Title Name Email Telephone	System Notice on Number on Expiry Date on Certificate Mr Tai Man Cl internship( 12345678	internship@wamtalent.org.hk A financial institution registered v A financial institution licensed by Securities and Futures Ordinance (C Securities) regulated activities and/o (12340000 2024-10-25 Q View son an	vith the Hong Ko the Securities a rap.571) to carry or Tune 9 (ascet r Authorised p Ms Tai Man Cha internship@ 12345678	erson an	ity sion under the g on ted activities	Sample image 6

User can view and keep the company information up-to-date by editing certain fields such as company profile, office address, and details of contact and authorised persons.

The following are some key areas to note when updating:

- a. Company Profile and Website: they will be published directly on programme website for student applications, allowing student applicants to learn about the company or visit company website.
- b. Email for Receiving System Notice: it is the default email to receive system emails;
- c. General line number, full office address and contact details <u>will not</u> be published on programme website.
- d. Business Registration (BR) Expiry Date and Certificate: once the BR certificate has been expired for more than a month, user would be required to upload a new copy after paying the levy and indicate the new expiry date (see sample image 7) before the account can be reactivated.

Student Internship Programme (SIP) Admin Panel (PE) - Deployment Environment	Hello, SIP Asset and Wealth Management Limited Last Login: 2024-09-10 10:39:46
	Profile     U Logout
Home / Employer / Update	
Status update	
To access the account, please update the latest Business Registration expiry date and upload im Update a new expiry date	nage of a valid certificate after levy.
Business Registration Expiry Date	Sample
Business Registration Certificate	View image 7
Upload a new BR cer	tificate copy

#### ii. Hiring Company page

The **Hiring Company page** shows the full list of Hiring Companies in association with the PE Company. As per the programme guideline, both the PE Company and the Hiring company must be under the same parent group company with sufficient proof (e.g. organisation chart, annual return) provided for validation of the relationship. The parent group company should hold more than 50% shareholding of both the PE and hiring company. Applicant should indicate such an arrangement clearly at the time of PE application or renewal before it can be approved.

Please make sure the Status of a Hiring Company is "Activated" (see sample image 8) before it has been recognised under the SIP. User can then select the Hiring Company in any new job posting, ensuring that the selected company is correct for the position.

User is advised to update the BR Expiry Date and Certificate for Hiring Companies whenever they have been expired.



#### iii. Login Info page

User can reset the password any time (see sample image 9). For security reasons, please be reminded to update the password regularly and keep it confidential.

Home / Employer / Update			
PE Company Hiring Company	Login Info		
Login Name		]	
Password			
Confirm Password			Sample image 9
			🖺 Save

#### iv. Renewal of PE status

Users will be required to complete the renewal application through the Panel annually to reactivate the account. To initiate the renewal process, user can press the "Renew" button (see sample image 6a) at the bottom of **PE Company page**, read the Important Notes carefully and confirm to proceed.

	Contact person		Authorised person		Sample
Title	Mr	~	Ms	~	image 6a
Name	Tai Man Chan		Tai Man Chan		
Email	internship@wamtalent.org.hk		internship@wamtalent.org.hk		
Telephone	12345678		12345678		
Position	Assistant		Manager		Press to initiate renewal application process
					🖺 Save 🕼 Renew

User is required to review the details and fill in the required information of all three pages on the **Renewal Application Form** (see sample image 6b), including:

Home / Employer / Renewal	Navigate through and complete all tabs	Sample
PE Company Hiring Company Position	<b>)</b>	image 6b
Renewal Application Fo	rm	
Applicant should carefully read and complete ALL under the Student Internship Programme ("SIP").	parts of this application form to apply for an extension (or resumption) of the state Please navigate through all tabs and fill in the required information before submis	us of Participating Employer ("PE") sion.
Fill in require	d information Vacancies to be offered	
4	<b>O</b>	
Number of Full-time Employee (in Hong Kong)		

- a. PE Company page: fill in the number of vacancies to be offered and full-time employees in the Hong Kong office at the time of renewal;
- b. Hiring Company page: check if the current Hiring Company(ies), if any, are applicable. User can email to <u>internship@wamtalent.org.hk</u> for assistance if any changes in your selection of hiring company(ies) in succeeding year.
- c. Position page: select from the list of existing internship position(s) to be offered in the succeeding year.

Upon completion of **Renewal Application Form**, user can press the "Proceed to Preview" button at the bottom of the page for a final review. To submit the renewal application, user can press the "Confirm and Submit" button and then acknowledge and accept the terms and conditions (see sample image 6c).

Position	Assistant	Manager	Press to submit renewal application
Sample image 6c			Back O Confirm and Submit
5. You have the right Programme to Enl Cambridge House	t o request access to and correcti hance Talent Training for the Asse , Taikoo Place, 979 King's Road,	ion of the Data. Such request(s) should be ma et and Wealth Management Sector at Hong Ko Quarry Bay, Hong Kong. Terms and condit	ade in writing to: The Implementation Agent, Pilot ong Securities and Investment Institute, 17/F, tions show up for acceptance
□ I acknowledge the	above "Declaration" and agree	to abide by the rules and terms in relation	to participation as an employer under the SIP.
I confirm understat	nding of and accept the terms s	set out in above "Notes about Handling of I	nformation".
			Accept     Close

User can retain a copy of the application after submission by pressing "Save or Print" button (see sample image 6d).

Home / Employer / Renewal	Sample image 6d	Press to save a copy after submission
Renewal Application		
Completion of PE	Renewal Application	
The renewal application for PE under	the SIP is submitted successfully. Please check your cont	act email address for the confirmation email.

User will receive a system email notice on approval of PE renewal and the allocation of annual quotas in the succeeding year on successful application.

### **D.** Position

Position module allows users to create new position for approval by the Vetting Committee and enables them to actively manage job posting on the programme website:

https://www.wamtalent.org.hk/eng/internship\_programme/search\_internship.php

A brief outline of the page display is shown as follows (see sample image 10). Filters can be used for searching jobs in the Panel.

Position	🛔 Applicant 🛛 🛔 S	ubsidy Claim 📔 Subsidy Claim Hist	lory	Sample image 10	Profile U Logout
Home / Posi	tion			Press to add ne	ew positions
Filter: Filt	ters for searching				Q Search C Reset
Position	All		•		
Position num	ber		Status	All	~
Lis	t of internship positi	ons			Page 1 of 1
Lis #	t of internship positi Hiring Company	ons Title No.	Department	Status	Page 1 of 1
Lis	t of internship positi Hiring Company SIP Administration Limited	ons Title No. Accounting Intern	<b>Department</b> Finance	Status Draft	Page 1 of 1
Lis # 1 2	t of internship positi Hiring Company SIP Administration Limited	Title       No.       Accounting Intern       Asset Management Intern	Department Finance Investment	Status Draft Submitted	Page 1 of 1

#### i. New position

User can **create new position** by pressing the "+New" button on the top right-hand corner. A new position request form will show up for input (see sample image 11).

User can click "Save" as draft to resume editing the position details in later time.

After inputting all the required position details on the form, user should submit the position to the administrator by clicking the "Save & Submit for approval" at the bottom of the form.

Position with status in "Approved" or "Archived" would be ready for posting onto the programme website for student's application.

Show the status of the position	Approval Status Draft Submission Date Post Date	Approval Date	Sample image 11
Select applicable Hiring Company (Activated) if you have another entity to prepa internship agreement	Position Number Position Title Company Name (PE) Hiring Company Working Location ICe Job category	SIP Asset and Wealth Management Limited SIP Asset and Wealth Management Limited Central and Viesten	
	Department Earliest Commencement Date Internship Duration (months) Normal Working Hours	Posting Period From To     G. Mon to Pr 09 00 to 18:00 (with 1-bour meal break)     Sat 09:00 to 10:00 (with 1-bour meal break)     With the working hours of the intern and other employees are different, please spectr and provide justifications.	Fill in all position - details on the
	Remuneration (HKS) <b>Q</b> Main Duties	per month            1.         2.           3.         4.           5.	position request form
	Requirements <b>O</b> (Academic qualifications and/or other skill set) Other relevant information (if any)	1.     2:     3.     4.     5.     (eg. Any need for student applicants to directly access the employer's own recruitment portal, reporting hierarchy, career prospects etc.)	
		Action buttons 🛛 😰 Save & Submit for Approval	

Status	All	~
Sample	All Draft	
inaye 12	Submitted	
Department	Revise	
Finance	Posted Archived	
Investment	Submitted 💿 View	elete

status for reference (see sample image 12):

Here is a brief description of position

- a. Draft: position is saved as draft, pending finalised by user;
- b. Submitted: position is submitted to administrator for review and approval, no modification is accepted;
- c. Revise: position requires further amendment after review by administrator, with comments provided;
- d. Approved: position is approved and can be posted by setting a posting period;
- e. Posted: position is currently posted on website; and
- f. Archived: position is unlisted and can be reposted by setting a posting period.

#### ii. Post/Re-post/Unpost an Approved or Archived position

User could **post an Approved or Archived position** onto the dedicated website after indicating or scheduling a posting period, by pressing "Post" button at the bottom of the webpage containing position details (see sample image 13). The maximum posting period of a position is up to 3 months and reposting is permitted.

Internship Duration (months)	3 Posting Period 2024-09-10 2024-12-09	
Normal Working Hours	Monday to Friday, 9:00am to 6:00pm, 1.5-hour lunch break Input posting period	
		10
Remuneration (HK\$)	10000 per month •	
Main Duties	This is for illustration purpose only.	
		10
Requirements 🕢 (Academic qualifications and/or other skill set)	This is for illustration purpose only.	4
Other relevant information (if any)	(eg. Any need for student applicants to directly access the employer's own recruitment portal, reporting hierarchy, career prospects etc)	
Sample	Press to p indicated	ost on period
image 13	🖺 Save	> Post

Similarly, user can manually **unpost a Posted position** by pressing "Unpost" button at the bottom of the webpage containing position details (see sample image 14).

Other relevant information (if any)	(eg. Any need for student applicants to directly access the employer's own recruitment portal, reporting hierarchy, career prospects etc)
Sample	Press to ynpost from website
image 14	🛷 Unpost

### iii. Update or revise an Archived position

If user would like to **make moderate adjustments to an Archived position** on key position information, please click the "Copy & Re-submit" button (see sample image 15).

Other relevant information (if any)	(eg. Any need for student applicants to directly access the employer's own recruitment career prospects etc)	portal, reporting hierarchy,	
Sample	d	lick to revise the job etails and submit for	11
image 15	🖹 Save	Copy & Re-submit	🕐 Post

A revised position request form will be available for input (see sample image 16). User can modify the key information like Position Title, Main Duties, Requirements and Other Relevant Information before submission for review and re-approval.

Position Title	Asset Management Intern User can	revise position title
Company Name (PE)	SIP Asset and Wealth Management Limited	
Hiring Company	SIP Asset and Wealth Management Limited	Select applicable Hiring Company
Working Location	Central and Western 🗸	
Job category	Asset Management 🗸	Back Office V
Department	Investment	
Earliest Commencement Date	2024-09-25	
Internship Duration (months) 😡	3 Posting Period	2024-09-10 2024-12-09
Normal Working Hours	Monday to Friday, 9:00am to 6:00pm, 1.5-hour lunch	h break
Remuneration (HK\$)	10000 per month •	
Main Duties	This is for illustration purpose only.	User can update and revise Main Duties, Requirements and Other relevant
Requirements <b>Q</b> (Academic qualifications and/or other skill set)	This is for illustration purpose only.	information
Other relevant information (if any)	(eg. Any need for student applicants to directly acce career prospects etc)	est the employer's own recruitment portal, reporting hierarchy,
Sample		Click to submit for
image 16		approval after edit
mage to		🕒 Save & Submit for Re-approval

Each Archived position could only be amended once. User should stick to the **latest position** for ongoing modifications if any.

A position number in the below format will help to track the latest edition of an internship position, as well as the number of times it has been posted.

For example, "2XXXXAFXXXX001(01)-002",

representing the version number representing the posting times, i.e. posted twice

# **E. Applicant**

Applicant module collects all student applications to the posted internship positions on the website. Users could refer here to source, screen and identify ideal candidates by checking on the student information and the curriculum vitaes enclosed.

The page setup is briefly described as follows (see sample image 17). User is recommended to use filters or export the applicant data for candidate selection.

Stu Admin	dent Internst Panel (PE) - Deployment E	nip Programm	ie (SIP)		Hello, SIP Asset and Last Login: 2024-09-	Wealth Managen 10 11:28:45	nent Limited
Po	sition 🛔 Applicant	Subsidy Claim	Subsidy Claim Histo	<sup>vy</sup> Sample image 17		Profile	<b>じ</b> Logout
Home Filter:	Filters for se	arching		Click to exp data in exc	port all applicant el .xls format	t → ( Q Search	Export
Status	i	All		✓ Shortlist	All		ř
Apply	Date	From	То	Student Given Name			
Positio	on	All		•			
Univer	sity			<b>~</b>			
Progra	ım			Year	All		~
Major				GPA >=			
~							Page 1 of 1
#	Applicant No. Position No. Position Hiring Company	Applie Eng. N Chi. N Contae	d Date ame ame ct Email	University Stude Major Year of study	ent applications i status	received	
1	s2409000017 240023AB2409001(01 Asset Management Int SIP Asset and Wealth Management Limited	)-002 2024-0 em Tai Ma 陳大文	9-10 16:08:41 n David Chan	The University of Hong Kong Bachelor of Business Administration in Finance Undergraduate Year 3	Normal	<ul> <li>View /</li> <li>Resume</li> <li>Shot</li> </ul>	Edit Offer Video CV  ortlist
Status:	Shortlisted Ad	ccepted/Submitted	Verified Claim			Action b	uttons
					First < Previous	1 🗸 🕻 Nex	t 🕨 Last

User can make use of the Action buttons with each application records to perform various functions:

- a. View / Edit Offer button: view, edit or report offer details
- b. Resume or Video CV buttons: download resume or video CV
- c. Shortlist button: add the candidate to your selection list for easy filtering

By pressing "View / Edit Offer", user can access to the offer form for input (see sample image 18). The form is designed for reporting of newly accepted or confirmed internship offers to the administrator, as well as submission of student verification documents for vetting before or immediately after commencement of an internship, as required under the SIP.

nual Quota (Unused)	5 Available annual quota for select	ion Sample
Offer Applicant Info To Vi	ew the candidate profile	inaye io
General	<b>ר</b>	7
Candidate Status:	Normal	
Tentative Start Date: New (	candidate is shown Tentative End Date:	
Progress: as No	Contract signed O Verbally accepted	
Remarks:	Cor	mplete this part
	"Ge	eneral" to proceed
-Supervisor / Mentor	Name:	
Position:	Email:	
Direct supervisor of Mentee:	⊖Yes ⊖No	
Verification		]
Document Holding	O Hong Kong Permanent Identity Card	
	$\bigcirc$ Hong Kong Identity Card, and Student Visa / Entry Permit	
	○ Hong Kong Identity Card, and Other Visa / Entry Permit	
FULL-TIME student identity documents		
Work permit documents		
Report Date:	Verification Completion Date:	
		Press to report an of
		Save 🖺 Accept Of

User should at least fill in the "General" part before pressing "Accept Offer" button to **report an internship offer extended** to a student under the SIP. The annual quota will be deducted in parallel after the submission.

According to the programme guidelines, PE is required to assign a mentor to the selected candidate and complete the student verification process to ensure the student eligibility under the SIP.

User should **report verification completion** through the offer form. After finishing the whole form, user can press "Submit Offer" button (see sample image 19) to inform the administrator for vetting and subsidy claim record. The candidate status will be shown as "Submitted" after the action.

Student intern, who has successfully completed the verification process to satisfactory level as confirmed by the administrator, will be displayed with status "Verified". Only verified student interns are recognised by the SIP and are subsequently permitted to claim the government funding in accordance with the guidelines.

ual Quota (Unused)	4		Sample
Offer Applicant Info			image 19
-General Selected	candidate is shown	as Accepted	Γ
Candidate Status:	Accepted	~	
Tentative Start Date:	2024-09-30	Tentative End Date:	2024-11-29
Progress:	Contract signed  Verbally	accepted	
Remarks:	This is for illustration purpose	e only.	
-Supervisor / Mentor			
Title:	Ms	Name:	Chan Siu Man
Position:	Chief Operating Officer	Email:	sample@hksi.org
Direct supervisor of Mentee:	○Yes   No Continu	ue to complete these tw	o parts -
Verification	"Super to proc	visor / Mentor" and "Ver eed	ification"
Document Holding	Hong Kong Permanent Identi	ty Card	
	O Hong Kong Identity Card, and	I Student Visa / Entry Permit	
FULL-TIME student identity documents			
Work permit documents		<b>*</b>	Cancel offer
Report Date:	2024-09-10 Press to repor	Verification Completion Date:	recover ann
	Press to repor	t verification completion	quota

# F. Subsidy Claim (details to be announced)

Subsidy Claim module is under development and more information will be announced later.

# **Contact Us**

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### Address 🎙

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